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2020-1 (multiple representation; mid-deposition representation)

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- 86-4 (duty to third parties *vacating in part 80-1*)
- 90-3 (disposition of client funds when client can't be located)
- 92-3 (Clarification of EO 86-4 regarding attorney's duty when dispute arises concerning the rights of third parties to client funds in the possession of attorney)
- 93-3 (disclosing information on IRS Form 8300)
- 98-3 (obligation of lawyer to honor writ of execution against client funds in the lawyer's trust account)
- 2012-2 (deposit of advanced fee retainers in client trust account)

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- 85-2 (opposing experts) (*vacating 84-8*)
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- 91-2 (responsibilities of personal representative’s attorney when conflict between personal representative and heirs) (modified by 2003-2)
- 91-3 (propriety of representing both parents and child when interests differ)
- 92-6 (sex between attorney and client of attorney’s firm)
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- 96-5 (propriety of signing “attorney’s representation” in settlement agreements)
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- 99-2 (municipal attorney representing board hearing disputed matter involving municipality)
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- 2000-1 (representation of tribal tort claimants when U.S potentially liable for damages)
- 2000-2 (effect of confidential settlement agreement on precluding further representation for subsequent clients)
- 2001-1 (attorney’s duties when criminal client’s custodian advises client has breached conditions of release)(see also 2014-2)
- 2003-2 (responsibility of attorney representing the personal representative of an estate when the personal representative is engaging in fraudulent or criminal conduct)
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- 2011-3 (collaborative law practice)
- 2012-3 (representation of closely held organization and its majority owners when their interests may be adverse to those of minority owners)
- 2014-2 (attorney’s duties when informed that a criminal defendant is in violation of bail release conditions (clarification and supplement to 2001-1)
- 2014-4 (lawyer’s indemnification of opposing parties)
- 2015-1 (lawyer posting bail for client)
- 2017-1 (May a lawyer for the employer in a worker’s compensation case present a lump-sum settlement offer, inclusive of legal fees?)
- 2020-1 (multiple representation; mid-deposition representation)
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2014-2 (attorney's duties when informed that a criminal defendant is in violation of bail release conditions (clarification and supplement to 2001-1)
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- 98-3 (obligation of lawyer to honor writ of execution against client funds in the lawyer's trust account)
- 2001-1 (attorney's duties when criminal client's custodian advises client has breached conditions of release)
- 2003-2 (responsibility of attorney representing the personal representative of an estate when the personal representative is engaging in fraudulent or criminal conduct)

Duties to Third Parties

- 80-1 (propriety of attorney remitting monies when should have known there were liens) (*vacated in part by 86-4*)
- 86-4 (*vacating, in part, 80-1*)
- 88-2 (circumventing "due on sale" clause of real) property conveyance)
- 92-3 (*clarification of 86-4*)
- 2003-2 (responsibility of attorney representing the personal representative of an estate when the personal representative is engaging in fraudulent or criminal conduct)
- 2008-2 (insurer does not become a client simply because attorney for insured pursues a subrogated claim)
- 2014-4 (lawyer's indemnification of opposing parties)

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- 95-4 (charges to clients for disbursements and other expenses)
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2000-3 (reaffirmation of 86-3, referral of client identity to credit bureau)

2006-3 (disclosure of insurance defense attorney bills to non-insurer contractors for screening)

2009-1 (misleading to characterize a fee or retainer as “nonrefundable”)

2012-2 (deposit of advanced fee retainers in client trust account)

2014-1 (charging clients a surcharge to use credit cards for legal services)

2017-1 (May a lawyer for the employer in a worker’s compensation case present a lump-sum settlement offer, inclusive of legal fees?)

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- 99-2 (municipal attorney representing board hearing disputed matter involving municipality)

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2000-2 (effect of confidential settlement agreement on precluding further representation for subsequent clients)

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2000-2 (effect of confidential settlement agreement on precluding further representation for subsequent clients)

2017-1 (May a lawyer for the employer in a worker's compensation case present a lump-sum settlement offer, inclusive of legal fees?)

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92-6 (sex between attorney and client of attorney's firm)

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92-5 (solicitation of clients in mass disasters and otherwise)
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Third Party Funds

80-1 (duty to third parties)

86-4 (duty to third parties *vacating in part 80-1*)

92-3 (*clarification of 86-4*)

2003-2 (responsibility of attorney representing the personal representative of an estate when the personal representative is engaging in fraudulent or criminal conduct)

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84-10 (consent to withdraw executed when representation undertaken)

91-5 (ethical obligation to withdraw after undertaking representation of estates with factually conflicting positions in litigation)

2003-3 (documents included in file to be returned to client)

2004-1 (lawyer's right to withhold expert reports where client fails to pay for them)

2004-3 (responsibilities when client cannot be contacted)

2011-1 (client entitled to original file on request)

2011-4 (when client in criminal appeal can't be contacted)

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85-3 (former associate as witness)
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